

TAX YEAR 2024 TMA CORPORATE TAX MAINTENANCE PROGRAM

Our clients routinely need us beyond just tax-filing, so we decided to create the TMA Corporate Tax Maintenance Program, which provides clients access to a wide array of tax planning benefits at a fixed-cost.

Our TMA Corporate Tax Maintenance Program includes:

Audit protection in the event you are subject to an audit by the Internal Revenue Service. Our audit representative will provide this service at no additional expense to you for the 2024 tax year.

If you choose not to participate in this program, our billable rates will be as follows:

1. Audit Protection: \$5000+
2. State, local, or city tax notices: send it over and we'll determine the issue (\$495 per notice)

Cost for the 2024 TMA Corporate Tax Maintenance Program: 50% of tax preparation fee

Tax Preparation fee _____ x 50% = _____

This is payable within 72 hours of your tax preparation appointment.

I accept the 2024 TMA Corporate Tax Maintenance Program:

Signature _____ Print Name _____ Date _____

I decline the 2024 TMA Corporate Tax Maintenance Program, and I am aware of the charges for additional services.

Signature _____ Print Name _____ Date _____

Additional details:

- TMA Corporate Tax Maintenance Program only applies to services that TMA provided, per tax year
- Blackout dates: 1/15 to 5/1, 9/1 to 10/15 and 12/15 to 12/31
- TMA Corporate Tax Maintenance Program does not apply for year-end tax planning consultations.
- Correspondence/letters for mortgage lenders does not include the preparation of any financial statements.
- Audit protection does not include audit appeals, reconsideration, tax court petitions, or any returns not prepared by The Model Accountant, LLC.

